|  |  |
| --- | --- |
|  |  |
| Test Script  SAP S/4HANA - 18-09-20 | public |
| Contingent Workforce Procurement via SAP Fieldglass (22K) |

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# Purpose

Activate the integration of SAP Fieldglass with SAP S/4HANA to support, automate, and extend SAP S/4HANA contingent labor and statement of work hiring and management processes.

You benefit with this integration when you digitize the processing of job postings and statements of work. After hiring a contingent resource, a work order is created in SAP Fieldglass. Purchase requisition and order creation is triggered in SAP S/4HANA automatically. When the project manager approves the contingent worker's submitted time, a service entry sheet is created in SAP S/4HANA through this integration. Finally, a supplier invoice is generated in SAP Fieldglass based on the purchase order and the service entry sheet. Once the supplier accepts this invoice, it is posted to SAP S/4HANA for the accounts payable accountant to process.

This document provides a detailed procedure for testing this scope item after solution activation, reflecting the predefined scope of the solution. Each process step, report, or item is covered in its own section, providing the system interactions (test steps) in a table view. Steps that are not in scope of the process but are needed for testing are marked accordingly. Project-specific steps must be added.

# Prerequisites

This section summarizes all the prerequisites for conducting the test in terms of systems, users, master data, organizational data, other test data and business conditions.

## System Access

|  |  |
| --- | --- |
| System | Details |
| System | Accessible via SAP Fiori launchpad. Your system administrator provides you with the URL to access the various apps assigned to your role. |

## Roles

Assign the following business roles to your individual test users in SAP S/4HANA:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Name (Role) | ID (Role) | Description (Space) | ID (Space) | Log On |
| Purchaser | SAP\_BR\_PURCHASER | Operational Purchasing | SAP\_BR\_PURCHASER | Test user: userid  Password: password |
| Purchasing Manager | SAP\_BR\_PURCHASING\_MANAGER |  |  | Test user: userid  Password: password |
| Accounts Payable Accountant | SAP\_BR\_AP\_ACCOUNTANT | Accounts Payable | SAP\_BR\_AP\_ACCOUNTANT | Test user: userid  Password: password |
| Administrator | SAP\_BR\_ADMINISTRATOR |  |  | Test user: userid  Password: password |

Use the following standard test users to run test procedures in SAP Fieldglass:

|  |  |  |
| --- | --- | --- |
| Name | Description | Log On |
| Buyer/Administrator | This user has administrator rights, can create job postings, view job seekers, and hire job sseekers to create work orders. | Test user: userid  Password: password |
| Supplier | This user can manage the sites they can service, and view job postings. This user is responsible for submitting job seekers, and can accept work orders. | Test user: userid  Password: password |
| Approver | This user is authorized to be notified when SAP Fieldglass work items are created, and approve these submitted items. | Test user: userid  Password: password |
| Program Office (PMO) | This user can manage onboarding task, for example, background checks, and activate worker. | Test user: userid  Password: password |

## Master Data, Organizational Data, and Other Data

The organizational structure and master data of your company is created in your system during implementation. The organizational structure reflects the structure of your company. The master data represents materials, customers, and vendors, for example, depending on the operational focus of your company.

Use your own master data to go through the test procedure. If you have installed an SAP Best Practices Baseline Package, you can use the following Baseline Package scenario data:

|  |  |  |  |
| --- | --- | --- | --- |
| SAP Fieldglass Object | SAP S4/HANA Object | Code | Name |
| Legal Entity | Company Code | 1010 | 1010 |
| Business Unit | Purchasing Organization | 1010 | Purch.Org. 1010 |
| Site | Plant | 1010 | Plant 1 DE |
| Cost Center | Cost Center | 10101101(S/4HANA) | Financials (DE) |
|  |  | A0000010101101(Fieldglass) |  |
|  | Internal Order | 100000(S/4HANA)  000000100000(Fieldglass) | RandD Internal Order |
|  | WBS Element | PFCProject1 |  |
|  |  | PFCProject11 |  |
| Supplier | Vendor | 10300080 | DE Supplier for Fieldglass |
| General Ledger Account | General Ledger Account | 65100000 | Purchased Services |
| Task Code |  |  | TC |
| Invoice Adjustment |  |  | V0 |
|  | Purchasing Group | 001 | Group 001 |
|  | Material Group | YBMM00 | Non-sto Mat. w/o ID |

## Business Conditions

Before this scope item can be tested, the following business conditions must be met.

|  |  |
| --- | --- |
| Scope Item ID | Business Condition |
| 22Z - Procurement of Services | You have completed the preliminary steps described for Configure Flexible Workflow for Purchase Requisition, Purchase Order, Service Entry Sheet and Invoice. |

# Overview Table

The scope of the section Service Procurement for Work Orderconsists of several process steps provided in the table below.

If your system administrator has enabled spaces and pages on the SAP Fiori launchpad, the homepage will only contain the essential apps for performing the typical tasks of a business role.

You can find all other apps not included on the homepage using the search bar.

If you want to personalize the homepage and include the hidden apps, navigate to your user profile and choose Settings > App Finder .

|  |  |  |  |
| --- | --- | --- | --- |
| Process Step | Business Role | Transaction | Expected Results |
| SAP Fieldglass | | | |
| [Create and Submit Job Posting](#unique_8) [page ] 24 | Buyer/Administrator |  | The job posting is created and submitted and routed to the status Pending Approval. |
| [Approve Job Posting](#unique_9) [page ] 27 | Approver |  | The job posting is approved and routed to the status Pending Distribution. |
| [Submit Job Seeker to Job Posting](#unique_10) [page ] 28 | Supplier |  | A job seeker is submitted by the supplier and the job posting is routed to the next step. |
| [Hire Job Seeker](#unique_11) [page ] 30 | Buyer/Administrator |  | The job seeker, who was shortlisted by the Program Office (PMO) User, is hired and a work order is created. |
| [Complete and Submit Work Order](#unique_12) [page ] 31 | Buyer/Administrator |  | The work order is completed, submitted, and routed to the status Pending Approval. |
| [Approve Work Order](#unique_13) [page ] 32 | Approver |  | The work order is approved and needs to be accepted by the supplier. |
| SAP S/4HANA Fiori launchpad | | | |
| [Check Purchase Requisition in SAP S/4HANA](#unique_14) [page ] 33 | Purchaser | Manage Purchase Requisition Professional (F2229) | The purchase requisition is generated, and approved. |
| SAP Fieldglass | | | |
| [Check Updated Work Order Status](#unique_15) [page ] 34 | Buyer/Administrator |  | The status of the work order is Created. |
| [Accept Work Order](#unique_16) [page ] 35 | Supplier |  | The work order is accepted by the supplier, and needs to be activated by the Program Office (PMO) user, who would receive a work item to respond to. |
| SAP S/4HANA Fiori launchpad | | | |
| [Check Purchase Order in SAP S/4HANA](#unique_17) [page ] 36 | Purchaser | Manage Purchase Orders (Version 2) (F0842A) | The purchase order is generated, and approved. |
| SAP Fieldglass | | | |
| [Activate Work Order](#unique_18) [page ] 37 | Program Office (PMO) User |  | The work order is activated and a registration email would be sent to worker’s email address. |
| [Register Worker](#unique_19) [page ] 38 | Worker |  | A worker is registered in the SAP Fieldglass system. |
| [Submit Time Sheet](#unique_20) [page ] 40 | Worker |  | The time sheet is submitted by worker and routed to the step Pending Approval. |
| [Approve Time Sheet](#unique_21) [page ] 41 | Buyer/Administrator |  | The time sheet is approved and an invoice is automatically generated, waiting to be approved. |
| SAP S/4HANA Fiori launchpad | | | |
| [Check Service Entry Sheet in SAP S/4HANA](#unique_22) [page ] 42 | Purchaser | Manage Service Entry Sheets (F2027) | The service entry sheet is generated, and approved. |
| SAP Fieldglass | | | |
| [Approve Invoice](#unique_23) [page ] 43 | Approver |  | The invoice is approved. |
| SAP S/4HANA Fiori launchpad | | | |
| [Check Invoice in SAP S/4HANA](#unique_24) [page ] 44 | Accounts Payable Accountant | Supplier Invoices List (Version 2) (F1060A) | The invoice is generated. |
| SAP S/4HANA back-end system | | | |
| [Trigger Transfer of Updated Invoice Status from SAP Fieldglass to SAP S/4HANA](#unique_25) [page ] 45 | Administrator | SE38 | Trigger the transfer of the updated invoice status from SAP Fieldglass to SAP S/4HANA. |
| SAP Fieldglass | | | |
| [Check Updated Invoice Status](#unique_26) [page ] 48 | Buyer/Administrator |  | The status of the invoice in SAP Fieldglass is changed to Payment Pending. |
| SAP S/4HANA Fiori launchpad | | | |
| [Pay Invoice in SAP S/4HANA](#unique_27) [page ] 47 | Accounts Payable Accountant | Post Outgoing Payments (F1612) | The payment for the invoice transferred from SAP Fieldglass to SAP S/4HANA is posted. |
| SAP Fieldglass | | | |
| [Check Updated Invoice Status](#unique_26) [page ] 48 | Buyer/Administrator |  | The status of the invoice in SAP Fieldglass is changed to Paid. |

The scope of the section Service Procure for Statement of Work consists of several steps provided in the table below.

|  |  |  |  |
| --- | --- | --- | --- |
| Process Step | Business Role | Transaction/App Name | Expected Results |
| SAP Fieldglass | | | |
| [Manage Supplier Classification](#unique_28) [page ] 50 | Buyer/Administrator |  | A supplier classification is created. |
| [Associate Classification to Supplier](#unique_29) [page ] 51 | Buyer/Administrator |  | The newly added classification is associated to a supplier. |
| [Associate Business Units to SOW Template](#unique_30) [page ] 52 | Buyer/Administrator |  | The desired business unit is associated to the SOW template to be used. |
| [Associate Classification to SOW Template](#unique_31) [page ] 53 | Buyer/Administrator |  | The newly added classification is associated to the SOW template to be used. |
| [Create Statement of Work](#unique_32) [page ] 55 | Buyer/Administrator |  | A statement of work is created. |
| [Approve Statement of Work](#unique_33) [page ] 57 | Approver |  | The statement of work is approved, and routed to the step Pending Response. |
| SAP S/4HANA Fiori launchpad | | | |
| [Check Purchase Requisition in SAP S/4HANA](#unique_34) [page ] 58 | Purchaser | Manage Purchase Requisition Professional (F2229) | The purchase requisition is generated, and approved. |
| SAP Fieldglass | | | |
| [Check Updated Statement of Work Status](#unique_35) [page ] 59 | Buyer/Administrator |  | The status of the statement of work is Pending Response. |
| [Accept Statement of Work](#unique_36) [page ] 60 | Supplier |  | The statement of work is accepted by the supplier. |
| SAP S/4HANA Fiori launchpad | | | |
| [Check Purchase Order in SAP S/4HANA](#unique_37) [page ] 61 | Purchaser | Manage Purchase Orders (Version 2) (F0842A) | The purchase order is generated, and approved. |
| SAP Fieldglass | | | |
| [Mark Work Item as Complete](#unique_38) [page ] 62 | Supplier |  | The work item is marked as complete, and needs to be approved by Buyer/Administrator. |
| [Approve Transaction](#unique_39) [page ] 64 | Buyer/Administrator |  | The completed transaction is approved, and is available to be invoiced. |
| SAP S/4HANA Fiori launchpad | | | |
| [Check Service Entry Sheet in SAP S/4HANA](#unique_40) [page ] 65 | Purchaser | Manage Service Entry Sheets (F2027) | The service entry sheet is generated, and approved. |
| [Check Invoice in SAP S/4HANA](#unique_41) [page ] 66 | Accounts Payable Accountant | Supplier Invoices List (Version 2) (F1060A) | The invoice is generated. |
| SAP Fieldglass | | | |
| [Approve SOW Invoice](#unique_42) [page ] 67 | Approver |  | The invoice is approved. |
| SAP S/4HANA back-end system | | | |
| [Trigger Transfer of Updated Invoice Status from SAP Fieldglass to SAP S/4HANA](#unique_43) [page ] 68 | Administrator | SE38 | Trigger the transfer of the updated invoice status from SAP Fieldglass to SAP S/4HANA. |
| SAP Fieldglass | | | |
| [Check Updated Invoice Status](#unique_26) [page ] 48 | Buyer/Administrator |  | The status of the invoice in SAP Fieldglass is changed to Payment Pending. |
| SAP S/4HANA Fiori launchpad | | | |
| [Pay Invoice in SAP S/4HANA](#unique_44) [page ] 69 | Accounts Payable Accountant | Post Outgoing Payments (F1612) | The payment for the invoice transferred from SAP Fieldglass to SAP S/4HANA is posted. |
| SAP Fieldglass | | | |
| [Check Updated Invoice Status](#unique_45) [page ] 70 | Buyer/Administrator |  | The status of the invoice in SAP Fieldglass is changed to Paid. |

# Test Procedures

This section describes test procedures for each process step that belongs to this scope item.

## Replicate Master Data from SAP S/4HANA to SAP Fieldglass

### Replicate Company Code

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

In this process, you replicate company code from SAP S/4HANA to SAP Fieldglass.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP S/4HANA back-end system. |  |  |
| 2 | Open Transaction | Open transaction DRFOUT. |  |  |
| 3 | Choose Replication Model | In the Replication Model field, choose FIELDGLASS. |  |  |
| 4 | Choose Outbound Implementation | In the Outbound Implementation field, choose AR\_CCODE. |  |  |
| 5 | Define Filter Criteria | On the Manual Replication Filter Criteria tab, enter the Company Code: 1010.  Choose Save. |  |  |
| 6 | Select Replication Model | In the Replication Model field, select Manual. |  |  |
| 7 | Execute Replication | Choose Execute. | The Displays logs screen is displayed.  If the replication succeeds, the appl.log contains an entry with an SAP Fieldglass transaction ID. |  |

### Replicate General Ledger Account

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

In this process, you replicate general ledger account from SAP S/4HANA to SAP Fieldglass.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP S/4HANA back-end system. |  |  |
| 2 | Open Transaction | Open transaction DRFOUT. |  |  |
| 3 | Choose Replication Model | In the Replication Model field, choose FIELDGLASS. |  |  |
| 4 | Choose Outbound Implementation | In the Outbound Implementation field, choose AR\_GLACC. |  |  |
| 5 | Define Filter Criteria | On the Manual Replication Filter Criteria tab, enter the General Ledger Account: 65100000.  Choose Save. |  |  |
| 6 | Select Replication Model | In the Replication Model field, select Manual. |  |  |
| 7 | Execute Replication | Choose Execute. | The Displays logs screen is displayed.  If the replication succeeds, the appl.log contains an entry with an SAP Fieldglass transaction ID. |  |

### Replicate Cost Center

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

In this process, you replicate cost center from SAP S/4HANA to SAP Fieldglass.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP S/4HANA back-end system. |  |  |
| 2 | Open Transaction | Open transaction DRFOUT. |  |  |
| 3 | Choose Replication Model | In the Replication Model field, choose FIELDGLASS. |  |  |
| 4 | Choose Outbound Implementation | In the Outbound Implementation field, choose AR\_CC. |  |  |
| 5 | Define Filter Criteria | On the Manual Replication Filter Criteria tab, enter the following data:   * Controlling Area: A000 * Cost Center: 10101101   Choose Save. |  |  |
| 6 | Select Replication Mode | In the Replication Mode field, select Manual. |  |  |
| 7 | Execute Replication | Choose Execute. | The Displays logs screen is displayed.  If the replication succeeds, the appl.log contains an entry with an SAP Fieldglass transaction ID. |  |

### Replicate Purchasing Organization

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

In this process, you replicate purchasing organization from SAP S/4HANA to SAP Fieldglass.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP S/4HANA back-end system. |  |  |
| 2 | Open Transaction | Open transaction DRFOUT. |  |  |
| 3 | Choose Replication Model | In the Replication Model field, choose FIELDGLASS. |  |  |
| 4 | Choose Outbound Implementation | In the Outbound Implementation field, choose LMDR\_PORG. |  |  |
| 5 | Define Filter Criteria | On the Manual Replication Filter Criteria tab, enter the Purch. Organization: 1010.  Choose Save. |  |  |
| 6 | Select Replication Model | In the Replication Model field, select Manual. |  |  |
| 7 | Execute Replication | Choose Execute. | The Displays logs screen is displayed.  If the replication succeeds, the appl.log contains an entry with an SAP Fieldglass transaction ID. |  |

### Replicate Plant

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

In this process, you replicate plant from SAP S/4HANA to SAP Fieldglass.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP S/4HANA back-end system. |  |  |
| 2 | Open Transaction | Open transaction DRFOUT. |  |  |
| 3 | Choose Replication Model | In the Replication Model field, choose FIELDGLASS. |  |  |
| 4 | Choose Outbound Implementation | In the Outbound Implementation field, choose LMDR\_PLANT. |  |  |
| 5 | Define Filter Criteria | On the Manual Replication Filter Criteria tab, enter the Plant: 1010.  Choose Save. |  |  |
| 6 | Select Replication Model | In the Replication Model field, select Manual. |  |  |
| 7 | Execute Replication | Choose Execute. | The Displays logs screen is displayed.  If the replication succeeds, the appl.log contains an entry with an SAP Fieldglass transaction ID. |  |

### Replicate Business Partner

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

In this process, you replicate business partner from SAP S/4HANA to SAP Fieldglass.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP S/4HANA back-end system. |  |  |
| 2 | Open Transaction | Open transaction DRFOUT. |  |  |
| 3 | Choose Replication Model | In the Replication Model field, choose FIELDGLASS. |  |  |
| 4 | Choose Outbound Implementation | In the Outbound Implementation field, choose 986\_3. |  |  |
| 5 | Define Filter Criteria | On the Manual Replication Filter Criteria tab, enter the Business Partner: 10300080.  Choose Save. |  |  |
| 6 | Select Replication Model | In the Replication Model field, select Manual. |  |  |
| 7 | Execute Replication | Choose Execute. | The Displays logs screen is displayed.  If the replication succeeds, the appl.log contains an entry with an SAP Fieldglass transaction ID. |  |

### Replicate WBS Element (Optional)

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

In this process, you replicate WBS element from SAP S/4HANA to SAP Fieldglass.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP S/4HANA back-end system. |  |  |
| 2 | Open Transaction | Open transaction DRFOUT. |  |  |
| 3 | Choose Replication Model | In the Replication Model field, choose FIELDGLASS. |  |  |
| 4 | Choose Outbound Implementation | In the Outbound Implementation field, choose FG\_WBS\_ELE. |  |  |
| 5 | Define Filter Criteria | On the Manual Replication Filter Criteria tab, enter the WBS Element: PFCProject1.  Choose Save. |  |  |
| 6 | Select Replication Model | In the Replication Model field, select Manual. |  |  |
| 7 | Execute Replication | Choose Execute. | The Displays logs screen is displayed.  If the replication succeeds, the appl.log contains an entry with an SAP Fieldglass transaction ID. |  |

### Replicate Sales Order (Optional)

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

In this process, you replicate sales order from SAP S/4HANA to SAP Fieldglass.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP S/4HANA back-end system. |  |  |
| 2 | Open Transaction | Open transaction DRFOUT. |  |  |
| 3 | Choose Replication Model | In the Replication Model field, choose FIELDGLASS. |  |  |
| 4 | Choose Outbound Implementation | In the Outbound Implementation field, choose FG\_SO. |  |  |
| 5 | Define Filter Criteria | On the Manual Replication Filter Criteria tab, enter the Sales Order: 100000.  Choose Save. |  |  |
| 6 | Select Replication Model | In the Replication Mode field, select Manual. |  |  |
| 7 | Execute Replication | Choose Execute. | The Displays logs screen is displayed.  If the replication succeeds, the appl.log contains an entry with an SAP Fieldglass transaction ID. |  |

## Service Procurement for Work Order

This section describes test procedures for each process step that belongs to the case Service Procurement for Work Order.

### Create and Submit Job Posting

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

This procedure describes, how to create a job posting by selecting a well-defined job posting template.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP Fieldglass system as a Buyer. | The Home screen is displayed. |  |
| 2 | Access Job Posting Creation | From the Create menu, choose Job Posting for Worker. | The Create Job Posting screen is displayed. |  |
| 3 | Select a Job Posting Owner | Select the correct job posting owner.  Note The job posting may be routed for approval based on the owner selected. |  |  |
| 4 | Search for Job Posting Template | Search for a specific template or an existing job posting. Enter or select the desired information in the search fields, and choose Filter to narrow the list.  Enter the following data:   * Billing Currency: (for example) EUR * Source: Job Posting Templates | A list of possible templates is displayed. |  |
| 5 | Select Job Posting Template | Choose the Title of the desired template.   * Title: Billing Analyst | The Setup screen is displayed. |  |
| 6 | Enter Start Date and End Date | Enter Start Date and End Date for the job posting (for example July 1st 2016 – September 30th 2016). |  |  |
| 7 | Enter Number of Positions | Enter the Number of Positions as 1. |  |  |
| 8 | Select Travel Requirement | In the Is travel required for position? field, select the value No. |  |  |
| 9 | Select Legal Entity, Site, and Business | Select the desired Legal Entity, Site, and Business Unit. Enter the following data:   * Legal Entity: (for example) Company Code 1010 (DE) * Site(Plant): (for example) Plant 1 (DE) * Business Unit (Purch. Org.): (for example) Purch.Org.1010 (DE)   Note Locations are associated with specific sites. The correct value is automatically displayed in the Location field. There’s no need to change it. |  |  |
| 10 | Select Cost Center and General Ledger Account | Select Cost Center and General Ledger Account from the dropdown list.   * Cost Center: (for example) A0000010101101 Financials (DE) * General Ledger Accunt: (for example) 65100000   Note If the expected cost center isn’t on the list, choose the Add or remove Cost Centers link. Check the option Unused, select the desired cost center, and choose Add Selected. To return to the setup screen, choose Update. |  |  |
| 11 | Continue Job Posting Creation | Choose Continue.  Note If Continue doesn’t exist, choose Submit, and navigate to the Job Posting Details screen. To recontinue the job posting creation, choose Edit. | The Augment screen is displayed. |  |
| 12 | Enter Posting Information (Optional) | If desired, enter Posting Information.  The Buyer reference field is optional. You can enter information, such as an internal reference number, that can then be used to search for this job posting.  Based on company configuration, you may be required to enter a Coordinator. The coordinator is typically a member of the program office, who is responsible for assisting with this job posting. |  |  |
| 13 | Enter Qualifications | Skip this field, and leave it as No Qualifications specified.  Note To enter or update desired qualifications, use the Add or remove Qualifications link. Suppliers rate job seekers on the listed qualifications. |  |  |
| 14 | Enter Time and Expense Sheet Settings | Enter or update Time Sheet; Expense Sheet Settings. Depending on the job posting template configuration, default values are displayed. There’s no need to change it.   * Time Sheet Type: Standard * Hours per Day: 8 * Hours per Week: 40 |  |  |
| 15 | Enter Accounting Information | Enter or update Accounting information as required. Depending on the job posting template configuration, default values are displayed. There’s no need to change it. |  |  |
| 16 | Enter Distribution Information | Select the correct Distributor from the dropdown list.  Based on the job posting template configuration, the Distribution list should have been automatically assigned.  The Maximum Submissions per Supplier field is optional.  The Supplier Respond By Date field is also optional. If populated, it triggers a notification to the job posting owner, that the supplier should have responded by this date. |  |  |
| 17 | Add Attachments | Skip this field, leave it as No Attachments Defined.  Note If desired, use the Add Attachments link, to add an attachment such as job description to the job posting. |  |  |
| 18 | Enter Rules | Enter or update the Rules. Depending on the company configuration and job posting template, default values are displayed.  In the Job Seeker Rate/Salary can exceed Requested Rate/Salary field, select No.  For both job posting and work order, the bill rate and salary can always be lowered but can only be increased, if the rule Job Seeker Rate / Salary can exceed Requested Rate / Salary is selected.  If you select No, the supplier wouldn’t be able to submit a job seeker with a bill rate or salary exceeding the requested bill rate or salary.  Choose Continue. | The Review and Submit screen is displayed. |  |
| 19 | Submit Job Posting | On the Review and Submit screen, review the details, and apply changes if necessary.  Note To save the job posting as a draft, choose Complete Later. You can return to it at a later time for review, completion, and submittal.  When all data has been reviewed, choose Submit. | The job posting is saved, submitted, and routed to the next step Pending Approval in the workflow.  Note The job posting is assigned a unique ID, which is displayed at the top of the screen, above the title. |  |

### Approve Job Posting

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

This procedure describes, how to review the job posting for accuracy, make edits if necessary, and approve the job posting.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP Fieldglass system as Approver. | Job postings that require review and approval appear in your Work Items menu. |  |
| 2 | Access Work Item | From the Work Items menu, select Approve in the Job Posting section. |  |  |
| 3 | Approve Job Posting | Choose the ID of the posting you created, and select Approve.  Tip You can also access the job postings by selecting Job Posting from the View menu. | The job posting is submitted, and routed to the next step Pending Distribution in the workflow. |  |

### Submit Job Seeker to Job Posting

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

This procedure describes, how to submit a job seeker to a job posting.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP Fieldglass system as a Supplier. |  |  |
| 2 | Access and Review Job Posting | From the View menu, select Job Posting in the Contingent Labor section.  Choose the ID of the job posting desired. |  |  |
| 3 | Submit New Job Seeker | Choose Submit New. | The Setup screen is displayed. |  |
| 4 | Complete Required Details | Enter the mandatory data in the Details field, including First Name, Last Name, Security ID, and Available Date.  To attach a Resume or a CV, choose Attach.  Note The Security ID element has to match the format FFMMDDZZZZ, which means: FF/First two letters of worker's name, MM/Month (of birthday – The value can be made up.), DD/Day (of birth – The value can be made up.), ZZZZ/Year (of birth – The value can be made up.).  Choose Continue. | The Rates screen is displayed. |  |
| 5 | Enter Rate | Enter a Pay Rate (for example: 20), and if desired, a Markup.  To view the Final Bill Rate, choose Calculate.  Choose Continue. | The Review and Submit screen is displayed. |  |
| 6 | Submit Job Seeker To Job Posting | On the Review and Submit screen, review the details, and apply changes, if necessary.  Note To save the submission of the job seeker to the job posting as a draft, choose Complete Later. You can return to it at a later time for review, completion, and submittal.  When all data has been reviewed, choose Submit. | The job posting is routed to the next step Requestor reviews Job Seekers in the workflow.  Tip To view the job seeker submitted, choose the Job Seekers tab. |  |

### Hire Job Seeker

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

This procedure describes, how to hire a job seeker shortlisted by Program Office (PMO).

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP Fieldglass system as Buyer/Administrator. |  |  |
| 2 | Access Job Posting | From the View menu, select Job Posting in the Contingent Labor section.  Choose the ID of the job posting desired. | The job posting screen is displayed. |  |
| 3 | View Job Seekers | To view the job seekers submitted to the job posting, choose the Job Seekers tab. |  |  |
| 4 | Hire Job Seeker | Select the checkbox of a job seeker, and choose Hire. | The Create Work Order screen is displayed and lists the terms requested on the original job posting. |  |

### Complete and Submit Work Order

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

This procedure describes, how to complete and submit a work order to finalize the terms of the position.

Prerequisites

To complete and submit a work order, you need to hire a job seeker first. For more information, see [Hire Job Seeker](#unique_11) [page ] 30.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Complete Work Order | On the Create Work Order screen, review the data shown, and enter any additional data, if required:   * Goods Receipt Is Expected: Yes * Invoice Is Goods Receipt Based: Yes * Item Category: E * Material Group: YBMM00 * Product type: 2 * Purchase Group: 001   Choose Continue.  Note If the warning message Job Seeker is a Possible Match to one or more Master Worker Records is displayed, select Create new Master Worker Record, and choose Continue. | The Review and Submit screen is displayed. |  |
| 2 | Submit Work Order | On the Review and Submit screen, review the details, and apply changes if necessary.  Note To save the submission of the job seeker to the job posting as a draft, choose Complete Later. You can return to it at a later time for review, completion, and submittal.  When all data has been reviewed, choose Submit. | The job posting is routed to the next step Pending Approval in the workflow.  Note The work order is assigned a unique ID, which is displayed at the top of the screen, above the title. |  |

### Approve Work Order

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

This procedure describes, how to approve the work order.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP Fieldglass system as Approver. | Work Orders that require review and approval appear in your Work Items menu. |  |
| 2 | Access Work Item | From the Work Items menu, select Approve in the Work Order section. |  |  |
| 3 | Approve Work Order | Choose the ID of the work order you submitted, and select Approve.  Tip You can also access the work orders by selecting Work Order from the View menu. | The work order is approved, and routed to the next step Accept in the workflow, waiting for the supplier to accept the work order. |  |

### Check Purchase Requisition in SAP S/4HANA

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

This procedure describes, how to check whether the purchase requisition is generated and approved automatically in the SAP S/4HANA system.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP Fiori launchpad as Purchaser. | The SAP Fiori launchpad displayed. |  |
| 2 | Access App | Open the Manage Purchase Requisition Professional (F2229) app. | The Manage Purchase Requisitions – Professional screen is displayed. |  |
| 3 | Search for Purchase Requisition | To search for a purchase requisition sent from the SAP Fieldglass system, set the relevant filters:   * Editing Status * Purchase Requisition * Document Type   Choose Go. | A list of purchase requisitions is displayed.  The purchase requisition is generated and approved automatically. |  |

### Check Updated Work Order Status

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

This procedure describes, how to check the updated work order status in SAP Fieldglass.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP Fieldglass system as a Buyer/Administrator. |  |  |
| 2 | Access Work Order | From the View menu, select Work Order in the Worker section.  Choose the ID of the work order desired. |  |  |
| 3 | Verify Status | Around 2-5 minutes after the last procedure, the Status of the work order has changed to Created.  On the Details tab, in the Work Order Details section, the status of the PR Ref ID field, and the PR Status Flag field are updated. | The status of work order is Approved. |  |

### Accept Work Order

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

This procedure describes, how to accept the work order.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP Fieldglass system as Supplier. |  |  |
| 2 | Access Work Order | From the View menu, select Work Order in the Worker section.  Choose the ID of the work order desired. | The Work Order screen is displayed. |  |
| 3 | Accept Work Order | Choose Accept. | The Accept Work Order screen is displayed. |  |
| 4 | Complete Posting Information | Complete the fields Worker Email and Auto Invoice Type. The invitation for the worker to register in SAP Fieldglass is sent to this email address.   * Auto Invoice Type: Both |  |  |
| 5 | Complete Adjustments | In the Adjustment Type field, choose V1 (Invoice) from the dropdown list.  Choose Continue. | The Review and Submit page displays. |  |
| 6 | Finalize Work Order Acceptance | Verify the work order details, and choose Accept. | The work order is accepted, and routed to the next step Activate (by Buyer). A notification is sent to the Program Office (PMO) to activate the work order. |  |

### Check Purchase Order in SAP S/4HANA

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

This procedure describes, how to check the purchase order in SAP S/4HANA.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP Fiori launchpad as Purchaser. | The SAP Fiori launchpad is displayed. |  |
| 2 | Access App | Open the Manage Purchase Orders (Version 2) (F0842A) app. | The Manage Purchase Orders screen is displayed. |  |
| 3 | Search for Purchase Order Status | To search for a purchase order sent from the SAP Fieldglass system, set the relevant filters.  Choose Go. | A list of purchase orders is displayed.  The purchase order is generated, and automatically approved. |  |

### Activate Work Order

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

This procedure describes, how to verify the completed activity requirements and activate the work order.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP Fieldglass system as Program Office (PMO). |  |  |
| 2 | Access Work Order | From the View menu, select Work Order in the Worker section.  Choose the ID of the work order desired. | The work order screen is displayed. |  |
| 3 | Activate Work Order | Choose Activate. | The Activate Work Order dialog box is displayed. |  |
| 4 | Confirm Activation | In the Activate Work Order dialog box, choose OK. | The work order is activated.  A registration email is sent to the worker's email address.  Note The registration email is time sensitive, and expires after 21 days. If the registration code expires or the worker has misplaced the email, you can send the worker a new email. Choose Actions, and select Resend Invitation. |  |

### Register Worker

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

This procedure describes, how to create your account in SAP Fieldglass after receiving a registration invite.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Check Registration Invite | Check your email inbox for the item Invitation to join the SAP Fieldglass system. To navigate to the registration site, choose the link Create Your Account in the invitation email. | The SAP Fieldglass Create Your Account screen is displayed. |  |
| 2 | Complete Basic Information | Enter the worker's Security ID, identical to what the supplier has entered when submitting this worker. |  |  |
| 3 | Complete Login Details | Enter the mandatory information in the Login Details field, including Desired Username and Password. |  |  |
| 4 | Complete Password Recovery | Choose one question from the Secret Question dropdown list, and enter an Answer to Secret Question, with which you can recover your username and password in case you lost your logon information. |  |  |
| 5 | Sign In | To complete the registration, choose Sign In. | The worker's username is displayed on the Welcome screen. |  |

### Submit Time Sheet

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

This procedure describes, how to complete a draft time sheet and submit it.

Prerequisites

Note The worker needs to be assigned to a task code before entering the time sheet.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP Fieldglass system with the worker account you created in [Register Worker](#unique_19) [page ] 38. |  |  |
| 2 | Access Time Sheet | In the Work Items to Act Upon section, select the range of dates, for which you want to create a time sheet, and choose Complete Time Sheet. | The Enter Time Sheet screen is displayed. |  |
| 3 | Complete Timesheet | Enter hours in the Time Worked field.  Note If the cost center defined in the job posting is associated with several task codes, there are multiple lines available to record your working hours. In this case, just enter hours into the line below the desired task code. |  |  |
| 4 | Submit Time Sheet | Choose Submit.  Note If the Submit Time Sheet? dialog box is displayed, choose OK. | The time sheet submitted is routed to the next step Pending Approval in the workflow.  Note In case no approval group is defined for the time sheet, an invoice is automatically generated. Then the next process is skipped. |  |

### Approve Time Sheet

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

This procedure describes, how to complete a draft time sheet, and submit it.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP Fieldglass system as Buyer. |  |  |
| 2 | Access Work Item | From the View menu, choose the Work Items link. | The Your Work Items screen is displayed. |  |
| 3 | Locate Time Sheet | From the Action dropdown list, choose Approve in the Time Sheet section.  To choose a specific time sheet, select the respective checkbox, and choose Approve. | The Approve Time Sheet dialog box is displayed. |  |
| 4 | Approve Time Sheet | In the Approve Time Sheet dialog box, if desired, enter comments, and choose Approve. | An invoice is automatically generated, and waiting for approval.  Note In case no approval group is defined for the invoice, the invoice is automatically approved. Then the next process is skipped. |  |

### Check Service Entry Sheet in SAP S/4HANA

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

This procedure describes, how to check whether the service entry sheet is automatically generated in SAP S/4HANA.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP Fiori launchpad as Purchaser. | The SAP Fiori launchpad is displayed. |  |
| 2 | Access App | Open the Manage Service Entry Sheets (F2027) app. | The Manage Service Entry Sheetsscreen is displayed. |  |
| 3 | Search for Service Entry Sheet | To search for a service entry sheet sent from the SAP Fieldglass system, set the relevant filters.  Choose Go. | A list of service entry sheets is displayed.  The service entry sheet is generated, and automatically approved. |  |

### Approve Invoice

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

This procedure describes, how to approve the invoice generated from the submitted and approved timesheet.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP Fieldglass system as Approver. | Invoices that require review and approval are displayed in the My Work Items area. |  |
| 2 | Access Invoice | In the My Work Items area, select Approve in the Invoice section. |  |  |
| 3 | Choose Invoice | Choose the ID of the invoice desired, and select Approve. | The Approve Invoice dialog box is displayed. |  |
| 4 | Approve Invoice | In the Approve Invoice dialog box, choose Approve. | An invoice request message is sent from the SAP Fieldglass system to the SAP S/4HANA system. |  |

### Check Invoice in SAP S/4HANA

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

This procedure describes, how to check whether the invoice is generated, and automatically approved in SAP S/4HANA.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP Fiori launchpad as Accounts Payable Accountant. | The SAP Fiori launchpad is displayed. |  |
| 2 | Access App | Open the Supplier Invoices List (Version 2) (F1060A) app. | The Supplier Invoices List screen is displayed. |  |
| 3 | Search for the Invoice | To search for a invoice sent from the SAP Fieldglass system, set the relevant filters.  Choose Go. | A list of invoices is displayed.  The invoice is generated, and automatically approved. |  |

### Trigger Transfer of Updated Invoice Status from SAP Fieldglass to SAP S/4HANA

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

This procedure describes, how to trigger the transfer of the updated invoice status from SAP Fieldglass to SAP S/4HANA.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP S/4HANA back-end system. |  |  |
| 2 | Access ABAP Editor | Go to transaction SE38, and navigate to the ABAP Editor: Initial Screen. |  |  |
| 3 | Choose Program | In the Program field, enter the value MMPUR\_BUS2081\_EXTRACT\_STS\_UPD. |  |  |
| 4 | Run the Program | To run the program, choose Execute (F8). | The Display logs screen is displayed. |  |
| 5 | Show Log Information | Choose Problem Class Additional Information. | In the log information, the system message Invoice Document xxxxx is relevant for StatusUpdateRequest is displayed. |  |

### Pay Invoice in SAP S/4HANA

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

This procedure describes, how to post outgoing payment for the invoice transferred from SAP Fieldglass to SAP S/4HANA.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP Fiori launchpad as Accounts Payable Accountant. | The SAP Fiori launchpad is displayed. |  |
| 2 | Access App | Open the Post Outgoing Payments (F1612) app. | The Post Outgoing Payments screen is displayed. |  |
| 3 | Enter Payment Data | In the General Information section, enter the following data:   * Company Code: <Company Code> (for example) 1010 (DE) * Posting Date: <today's date> * Journal Entry Date: <today's date> * Value Date: <today's date> * Journal Entry Type: KZ   In the Bank Data section, enter the following data:   * House Bank/Account: <House Bank> (for example) DEBK1/DEAC1 (DE) * G/L Account: 11001000 * Amount: <amount to pay on existing invoice>   In the Open Item Selection section, enter the following data:   * Account Type: Supplier * Account ID: 10300080   Choose Show Items. | In the Open Items/Standard section, a list of open items is displayed. |  |
| 4 | Select Item | To select the the retrieved invoice to pay, choose Clear. | The invoice to pay is transferred to the Items to the Cleared (Standard) section. |  |
| 5 | Post Item | Choose Post. | The system message Journal entry xxxxxxxxxx was successfully posted in company code 1010 is displayed. |  |
| 6 | Confirm | To confirm the Information dialog box, choose OK. |  |  |
| 7 | Navigate Back | Choose Back. | The system message Journal entry has already been posted. You can now post a new payment. is displayed. |  |
| 8 | Dismiss Message | To dismiss the message, choose OK. |  |  |

### Check Updated Invoice Status

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

This procedure describes, how to check the updated invoice status in SAP Fieldglass.

Context

An invoice can have different statuses. The following statuses for an invoice can be displayed in SAP Fieldglass:

* Approval Paused
* Approved
* Consolidated
* Paid
* Payment Pending
* Payment Review
* Pending Approval
* Pending Consolidation
* Rejected

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP Fieldglass system as Buyer/Administrator. |  |  |
| 2 | Access Invoice and Display Updated Invoice Status | From the View menu, select Invoice in the Payments section.  Choose the ID of the invoice desired. | In the Status column, the updated status of the invoice is displayed. |  |

## Service Procurement for Statement of Work (SOW)

This section describes test procedures for each process step that belongs to the case Service Procurement for Statement of Work.

### Manage Supplier Classification

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Context

In SAP Fieldglass, classifications are used to organize Statement of Work (SOW) templates and the suppliers that provide services. Before an SOW can be created, a classification must be selected. When creating an SOW, only the suppliers and SOW templates that are associated to the selected classification will be available.

Purpose

This procedure describes, how to create a new classification.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP Fieldglass system as Buyer/Administrator. |  |  |
| 2 | Access Admin Configuration | Choose  at the top right corner of the screen. | The Admin Configuration screen is displayed. |  |
| 3 | Access Classification List | In the Configuration section, choose Classification. | The Classifications List screen is displayed. |  |
| 4 | Create Classification | Choose New. Enter the required data, and choose Add. |  |  |

### Associate Classification to Supplier

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

This procedure describes, how to associate the newly added classification to a supplier.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP Fieldglass system as Buyer/Administrator. |  |  |
| 2 | Access Admin Configuration | Choose  at the top-right corner of the screen. | The Admin Configuration screen is displayed. |  |
| 3 | Access Classification List | In the Configuration section, choose Classification. | The Classifications List screen is displayed. |  |
| 4 | Select Classification | On the Classification List screen, select a classification. | A detailed overview of the selected classification is displayed. |  |
| 5 | Associate Supplier | To associate suppliers to the selected classification, choose Suppliers > Add . | The Associate Suppliers to Classification dialog box is displayed. |  |
| 6 | Continue Association of Suppliers | In the Associate Suppliers to Classification dialog box, select supplier Name: 10300080.  Choose Add. | The classification is associated to a supplier. |  |

### Associate Business Units to SOW Template

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

This procedure describes, how to associate a business unit to a statement of work (SOW) template.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP Fieldglass system as Buyer/Administrator. |  |  |
| 2 | Access Admin Configuration | Choose  at the top-right corner of the screen. | The Admin Configuration screen is displayed. |  |
| 3 | Access SOW Template List | In the Services section, choose SOW Template. | The SOW Template List screen is displayed. |  |
| 4 | Select SOW Template | On the SOW Template List screen, select a SOW template, for example Generic Use SOW Template. | A detailed overview of the selected SOW template is displayed. |  |
| 5 | Associate Business Unit | To associate business units to the selected SOW template, choose Business Units > Add . | The Associate Business Units to SOW Template dialog box is displayed. |  |
| 6 | Continue Association of Business Units | In the Associate Business Units to SOW Template dialog box, select business unit 1010.  Choose Add. | The SOW template is associated to a business unit. |  |

### Associate Classification to SOW Template

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

This procedure describes, how to associate a classification to a statement of work (SOW) template.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP Fieldglass system as Buyer/Administrator. |  |  |
| 2 | Access Admin Configuration | Choose  at the top-right corner of the screen. | The Admin Configuration screen is displayed. |  |
| 3 | Access SOW Template List | In the Services section, choose SOW Template. | The SOW Template List screen is displayed. |  |
| 4 | Select SOW Template | On the SOW Template List screen, select a SOW template, for example Generic Use SOW Template. | A detailed overview of the selected SOW template is displayed. |  |
| 5 | Associate Classification | To associate a classification to the selected SOW template, choose Classification > Add . | The Associate Classification to SOW Template dialog box is displayed. |  |
| 6 | Continue Association of Classification | In the Associate Classification to SOW Template dialog box, select the classification, which you added in section [Associate Classification to Supplier](#unique_29) [page ] 51.  Choose Add. | The SOW template is associated to a classification. |  |

### Create Statement of Work

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

This procedure describes, how to create a statement of work (SOW) by selecting a well-defined SOW template.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP Fieldglass system as Buyer/Administrator. |  |  |
| 2 | Access SOW Creation | From the Create menu, choose the Statement of Work link. | The Let's Get Started ... screen is displayed. |  |
| 3 | Select Classification of Statement of Work | In the Let's Get Started ... screen, select a classification of statement of work from the dropdown list, and choose Continue. | The Create Statement of Work screen is displayed. |  |
| 4 | Select SOW Owner | In the Create Statement of Work screen, select the SOW Owner from the dropdown list.  If necessary, apply changes to the SOW Billing Currency field and the Billable? field. | The statement of work may be routed for approval based on the owner selected. |  |
| 5 | Select Source | To select a source, choose one of the following options:   * In the Cards view, select a recently used SOW template, and choose Select. * In the List view, select a supplier and a SOW template, and choose Continue. | The Create Statement of Work screen is displayed. |  |
| 6 | Enter Detail Information | Enter the required data in all mandatory fields.  In the Posting Information section, enter the following data:   * Legal Entity. Company Code DE (1010) * Site: Plant 1 DE (1010)   Note Locations are associated with specific sites. The correct value is automatically displayed in the Location field. There’s no need to change it.   * Business Unit: Purch. Org. 1010 (1010)   In the Cost Allocation section, enter the following data:   * Cost Center: PFCProject1   Note If the expected cost center doesn’t exist in the list, choose the Add or remove Cost Centers link. In the Add or remove Cost Centers dialog box, check the option Unused. In the Search Cost Centers field, enter the name PFCProject1, and choose Apply Filters. Select the cost center, and choose Add Selected. To return to the Create Statement of Work screen, choose Update.   * General Ledger Account: 65100000 * Task Code: TC   Choose Continue. | The Clauses screen is displayed. |  |
| 7 | Skip Clauses Entry | Clauses are defined as optional in the SOW template. To skip the clauses definition, choose Continue. | The Characteristics screen is displayed. |  |
| 8 | Select Characteristics Type | In the Type fields, select the Events checkbox. | The Fee Response field is displayed. |  |
| 9 | Add Event | Choose Add Event.  Enter the name of the fee (for example: Analysis Deliverables), and enter appropriate data in the Amount field.  Choose Add > Continue . | The SOW Workers screen is displayed. |  |
| 10 | Skip SOW Workers Entry | SOW Workers are defined as optional in the SOW template. To skip the SOW workers definition, choose Continue. | The Review and Submit screen is displayed. |  |
| 11 | Submit Statement of Work | Review the statement of work details on the Review and Submit screen. If necessary, apply changes.  When all data has been reviewed, choose Submit. | The statement of work is saved, and routed to the next step Pending Approval in the workflow.  Note The statement of work is assigned a unique ID. The ID is located at the top of the page above the title. |  |

### Approve Statement of Work

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

This procedure describes, how to review the statement of work for accuracy, if necessary apply changes, and approve it.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP Fieldglass system as Approver. | The statement of work that requires review and approval is displayed in your Work Items menu. |  |
| 2 | Access Work Item | From the Work Items menu, select Approve in the Statement of Work section. |  |  |
| 3 | Approve Statement of Work | Select the ID of the statement of work, and choose Approve.  Note You can also access the statement of work by selecting Statement of Work from the View menu. | The statement of work is routed to the next step Pending Response in the workflow. |  |

### Check Purchase Requisition in SAP S/4HANA

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

This procedure describes, how to check whether the purchase requisition is generated and approved automatically in the SAP S/4HANA system.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP Fiori launchpad as Purchaser. | The SAP Fiori launchpad displayed. |  |
| 2 | Access App | Open the Manage Purchase Requisition Professional (F2229) app. | The Manage Purchase Requisitions – Professional screen is displayed. |  |
| 3 | Search for Purchase Requisition | To search for a purchase requisition sent from the SAP Fieldglass system, set the relevant filters:   * Editing Status * Purchase Requisition * Document Type   Choose Go. | A list of purchase requisitions is displayed.  The purchase requisition is generated and approved automatically. |  |

### Check Updated Statement of Work Status

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

This procedure describes, how to check the updated statement of work status in SAP Fieldglass.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP Fieldglass system as a Buyer/Administrator. |  |  |
| 2 | Access Statement of Work | From the View menu, select Statement of Work in the Services section.  Choose the ID of the statement of work desired. |  |  |
| 3 | Verify Status | Around 2-5 minutes after the last procedure, the Status of the statement of work has changed to Created.  On the Details tab, in the Statement of Work Details section, the status of the PR Ref ID field, and the PR Status Flag field are updated. | The status of the statement of work is Approved. |  |

### Accept Statement of Work

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

This procedure describes, how to accept the statement of work.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP Fieldglass system as Supplier. |  |  |
| 2 | Access Statement of Work | From the View menu, select Statement of Work in the Services section.  Choose the ID of the statement of work desired. | The Statement of Work screen is displayed. |  |
| 3 | Accept Statement of Work | Choose Accept. | The Create SOW Response screen is displayed. |  |
| 4 | Review Statement of Work Details | Review the statement of work details, and choose Continue. | The Characteristics screen is displayed. |  |
| 5 | Submit Statement of Work Response | Choose Submit. | The statement of work response has been submitted.  The statement of work is routed to the next step Response Pending Approval of the workflow. |  |

### Check Purchase Order in SAP S/4HANA

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

This procedure describes, how to check the purchase order in SAP S/4HANA.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP Fiori launchpad as Purchaser. | The SAP Fiori launchpad is displayed. |  |
| 2 | Access App | Open the Manage Purchase Orders (Version 2) (F0842A) app. | The Manage Purchase Orders screen is displayed. |  |
| 3 | Search for Purchase Order Status | To search for a purchase order sent from the SAP Fieldglass system, set the relevant filters.  Choose Go. | A list of purchase orders is displayed.  The purchase order is generated, and automatically approved. |  |

### Mark Work Item as Complete

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

This procedure describes, how to mark a work item as complete.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP Fieldglass system as Supplier. |  |  |
| 2 | Access SOW Line Item | From the View menu, select SOW Line Item in the Services section.  Choose the Line Item ID of the event added in the statement of work. | The Event screen is displayed. |  |
| 3 | Mark Work Item as Complete | Choose Mark as Complete. | The Setup screen is displayed. |  |
| 4 | Enter Complete Date | Enter the Complete Date (for example: today), and choose Continue. | The Review screen is displayed. |  |
| 5 | Review and Submit | Review the event details, and choose Submit. | The event is marked as complete, and routed to next step Pending Approval in the workflow. |  |

### Approve Transaction

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

This procedure describes, how to review the event for accuracy, if necessary apply changes, and approve the transaction.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP Fieldglass system as Buyer/Administrator. |  |  |
| 2 | Access Work Item | In the My Work Items area, select Approve in the Event section. |  |  |
| 3 | Approve Event | Choose the ID of the event, and select Approve. | The Approve Event dialog box is displayed. |  |
| 4 | Continue Approval of Event | Fill in the Service Entry Sheet ID, choose Approve. | The event is approved.  A Service Entry Sheet Request message is sent from the SAP Fieldglass system to the SAP S/4HANA system. |  |

### Check Service Entry Sheet in SAP S/4HANA

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

This procedure describes, how to check whether the service entry sheet is automatically generated in SAP S/4HANA.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP Fiori launchpad as Purchaser. | The SAP Fiori launchpad is displayed. |  |
| 2 | Access App | Open the Manage Service Entry Sheets (F2027) app. | The Manage Service Entry Sheetsscreen is displayed. |  |
| 3 | Search for Service Entry Sheet | To search for a service entry sheet sent from the SAP Fieldglass system, set the relevant filters.  Choose Go. | A list of service entry sheets is displayed.  The service entry sheet is generated, and automatically approved. |  |

### Check Invoice in SAP S/4HANA

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

This procedure describes, how to check whether the invoice is generated, and automatically approved in SAP S/4HANA.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP Fiori launchpad as Accounts Payable Accountant. | The SAP Fiori launchpad is displayed. |  |
| 2 | Access App | Open the Supplier Invoices List (Version 2) (F1060A) app. | The Supplier Invoices List screen is displayed. |  |
| 3 | Search for the Invoice | To search for a invoice sent from the SAP Fieldglass system, set the relevant filters.  Choose Go. | A list of invoices is displayed.  The invoice is generated, and automatically approved. |  |

### Approve SOW Invoice

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

This procedure describes, how to approve the SOW invoice.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP Fieldglass system as Approver. | Invoices that require review and approval are displayed in the My Work Items area. |  |
| 2 | Access SOW Invoice | In the My Work Items area, select Approve in the SOW Invoice section. |  |  |
| 3 | Choose SOW Invoice | Choose the ID of the SOW invoice desired, and select Approve. | The Approve SOW Invoice dialog box is displayed. |  |
| 4 | Approve SOW Invoice | In the Approve SOW Invoice dialog box, choose Approve. | An invoice request message is sent from the SAP Fieldglass system to the SAP S/4HANA system. |  |

### Trigger Transfer of Updated Invoice Status from SAP Fieldglass to SAP S/4HANA

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

This procedure describes, how to trigger the transfer of the updated invoice status from SAP Fieldglass to SAP S/4HANA.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP S/4HANA back-end system. |  |  |
| 2 | Access ABAP Editor | Go to transaction SE38, and navigate to the ABAP Editor: Initial Screen. |  |  |
| 3 | Choose Program | In the Program field, enter the value MMPUR\_BUS2081\_EXTRACT\_STS\_UPD. |  |  |
| 4 | Run the Program | To run the program, choose Execute (F8). | The Display logs screen is displayed. |  |
| 5 | Show Log Information | Choose Problem Class Additional Information. | In the log information, the system message Invoice Document xxxxx is relevant for StatusUpdateRequest is displayed. |  |

### Pay Invoice in SAP S/4HANA

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

This procedure describes, how to post outgoing payment for the invoice transferred from SAP Fieldglass to SAP S/4HANA.

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP Fiori launchpad as Accounts Payable Accountant. | The SAP Fiori launchpad is displayed. |  |
| 2 | Access App | Open the Post Outgoing Payments (F1612) app. | The Post Outgoing Payments screen is displayed. |  |
| 3 | Enter Payment Data | In the General Information section, enter the following data:   * Company Code: <Company Code> (for example) 1010 (DE) * Posting Date: <today's date> * Journal Entry Date: <today's date> * Value Date: <today's date> * Journal Entry Type: KZ   In the Bank Data section, enter the following data:   * House Bank/Account: <House Bank> (for example) DEBK1/DEAC1 (DE) * G/L Account: 11001000 * Amount: <amount to pay on existing invoice>   In the Open Item Selection section, enter the following data:   * Account Type: Supplier * Account ID: 10300080   Choose Show Items. | In the Open Items/Standard section, a list of open items is displayed. |  |
| 4 | Select Item | To select the the retrieved invoice to pay, choose Clear. | The invoice to pay is transferred to the Items to the Cleared (Standard) section. |  |
| 5 | Post Item | Choose Post. | The system message Journal entry xxxxxxxxxx was successfully posted in company code 1010 is displayed. |  |
| 6 | Confirm | To confirm the Information dialog box, choose OK. |  |  |
| 7 | Navigate Back | Choose Back. | The system message Journal entry has already been posted. You can now post a new payment. is displayed. |  |
| 8 | Dismiss Message | To dismiss the message, choose OK. |  |  |

### Check Updated Invoice Status

Test Administration

Customer project: Fill in the project-specific parts.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Test Case ID | <X.XX> | Tester Name |  | Testing Date | Enter a test date. |
| Business Role(s) |  | | | | |
| Responsibility | <State the Service Provider, Customer or Joint Service Provider and Customer> | | | Duration | Enter a duration. |

Purpose

This procedure describes, how to check the updated invoice status in SAP Fieldglass.

Context

An invoice can have different statuses. The following statuses for an invoice can be displayed in SAP Fieldglass:

* Approval Paused
* Approved
* Consolidated
* Paid
* Payment Pending
* Payment Review
* Pending Approval
* Pending Consolidation
* Rejected

Procedure

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Test Step # | Test Step Name | Instruction | Expected Result | Pass / Fail / Comment |
| 1 | Logon | Log on to the SAP Fieldglass system as Buyer/Administrator. |  |  |
| 2 | Access Invoice and Display Updated Invoice Status | From the View menu, select Invoice in the Payments section.  Choose the ID of the invoice desired. | In the Status column, the updated status of the invoice is displayed. |  |

Typographic Conventions

|  |  |
| --- | --- |
| Type Style | Description |
| Example | Words or characters quoted from the screen. These include field names, screen titles, pushbuttons labels, menu names, menu paths, and menu options.  Textual cross-references to other documents. |
| Example | Emphasized words or expressions. |
| EXAMPLE | Technical names of system objects. These include report names, program names, transaction codes, table names, and key concepts of a programming language when they are surrounded by body text, for example, SELECT and INCLUDE. |
| Example | Output on the screen. This includes file and directory names and their paths, messages, names of variables and parameters, source text, and names of installation, upgrade and database tools. |
| Example | Exact user entry. These are words or characters that you enter in the system exactly as they appear in the documentation. |
| <Example> | Variable user entry. Angle brackets indicate that you replace these words and characters with appropriate entries to make entries in the system. |
| EXAMPLE | Keys on the keyboard, for example, F2 or ENTER. |

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